Cengage Learning Announces Ongoing Discussions with Bondholders

Stamford, CT, June 15, 2012 — Cengage Learning Acquisitions, Inc. (“Cengage Learning”) today announced that it is currently in discussions with holders of its outstanding senior unsecured notes regarding potential transactions that would extend the maturity of such notes. Cengage Learning also announced that there can be no assurance that such discussions will result in the consummation of any such transaction.

About Cengage Learning
Cengage Learning is a leading provider of innovative teaching, learning and research solutions for the academic, professional and library markets worldwide. The company's products and services are designed to foster academic excellence and professional development, increase student engagement, improve learning outcomes and deliver authoritative information to people whenever and wherever they need it. Through the company's unique position within both the library and academic markets, Cengage Learning is providing integrated learning solutions that bridge from the library to the classroom. Cengage Learning's brands include Brooks/Cole, Course Technology, Delmar, Gale, Heinle, South-Western and Wadsworth, among others. Cengage Learning is headquartered in Stamford, CT. For more information on Cengage Learning please visit www.cengage.com.

Forward-Looking Statements
This press release includes certain disclosures which contain “forward-looking statements.” Forward-looking statements are based on Cengage Learning’s current expectations and assumptions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that may differ materially from those contemplated by the forward-looking statements, which are neither statements of historical fact nor guarantees or assurances of future performance. Important factors that could cause actual results to differ materially from those in the forward-looking statements are set forth in our Third Quarter Report for the three and nine months ended March 31, 2012 under the caption “Special Notes Regarding Forward-Looking Statements.”

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