Pursuant to the Company Shareholder Agreement, dated as of March 31, 2014 and Section 4.02(a)(iii) of the Indenture dated June 7, 2016, governing the 9.500% Senior Notes due 2024 of CENGAGE LEARNING, INC. and consistent with Section 13 of 15(d) of The Securities Exchange Act of 1934

Date of Report: March 30, 2018

CENGAGE LEARNING, INC.
20 Channel Center Street
Boston, Massachusetts 02210

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Michael A. Pickrum, Chief Financial Officer, departed Cengage Learning, Inc. on March 16, 2018 to pursue other opportunities.

About Cengage Learning

Cengage is the education and technology company built for learners. The company serves the higher education, K-12, professional, library and workforce training markets worldwide. Cengage creates learning experiences that build confidence and momentum toward the future students want. The company is headquartered in Boston, MA with an office hub in San Francisco. Employees reside in nearly 40 countries with sales in more than 125 countries around the world. Visit us at www.cengage.com or find us on Facebook or Twitter.